

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

1. Name and Address of Reporting Person* <u>Merle Denise M</u> (Last) (First) (Middle) <u>4550 NORTH POINT PARKWAY SUITE 370</u> <u>C/O MYND.AI, INC.</u> (Street) <u>ALPHARETTA GA 30022</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>03/18/2026</u>	3. Issuer Name and Ticker or Trading Symbol <u>Mynd.ai, Inc.</u> [<u>MYND</u>]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) ☒ Director 10% Owner ☐ Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)
			6. Individual or Joint/Group Filing (Check Applicable Line) ☒ Form filed by One Reporting Person ☐ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
American Depositary Shares ("ADS") ⁽¹⁾	144,351 ⁽²⁾	D	

**Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

1. Each ADS represents ten (10) ordinary shares, par value \$0.001 per share, of Mynd.ai, Inc. (the "Company").

2. Includes an aggregate of 65,059 ADS underlying unvested restricted stock units ("RSUs") granted under the Company's equity incentive plan that are settled in ADSS. Such unvested RSUs vest as follows: (i) 10,258 on April 10, 2026, (ii) 10,259 on July 10, 2026, (iii) 10,258 on October 10, 2026, (iv) 10,256 on January 10, 2027, (v) 6,007 on April 10, 2027, (vi) 6,006 on July 10, 2027, (vii) 6,006 on October 10, 2027 and (viii) 6,007 on January 10, 2028.

Remarks:

/s/ Denise M. Merle

03/18/2026

** Signature of Reporting Person

Date _____

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.